



SOLON EIENDOM ASA

STOCK EXCHANGE ANNOUNCEMENT

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Solon Eiendom ASA – Publication of prospectus, listing of new shares and start of subscription period

(Oslo, Norway, 13 January 2017) Reference is made to a stock exchange announcement by Solon Eiendom ASA ("**Solon**" or the "**Company**", ticker "SOLON") on 12 January 2017 regarding approval of the Company's prospectus dated 12 January 2017 (the "**Prospectus**"), listing of new shares and further information on a subsequent offering of shares in the Company.

The Prospectus has now been published in accordance with applicable law and will, subject to regulatory restrictions in certain jurisdictions, be available on the following websites: www.bionorpharma.com, www.dnb.no/emisjon, www.arctic.com/secno/offerings and www.sb1markets.no. Hard copies of the Prospectus may be obtained by contacting the Company (telephone: +47 22 29 66 90), DNB Markets (telephone: +47 23 26 81 01), Arctic Securities (telephone: +47 21 01 30 40) or Sparebank 1 Markets (telephone: +47 24 14 74 00).

The 6,666,666,666 new shares issued as transaction consideration to the sellers of shares in Solon Eiendom AS and the 1,000,000,000 new shares issued in a private placement announced on 24 November 2016 have assumed the regular ISIN of the Company's shares under the ticker "SOLON" and are tradable on Oslo Børs as of today, 13 January 2017.

The subscription and trading period in the Company's offering of 666,666,666 new offer shares in a subsequent offering will start at 09:00 CET today, 13 January 2017. For further information about the subsequent offering, please refer to the Company's stock exchange announcement as of yesterday, 12 January 2017.

DNB Markets, a part of DNB Bank ASA, Arctic Securities AS and SpareBank 1 Markets are engaged as managers for the Subsequent Offering.

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

Further information

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**About Solon Eiendom**

Solon Eiendom is a Norwegian residential real estate development company focusing on the Oslo and Akershus region. Solon Eiendom was established in 2006 by founder Simen Thorsen and investor Tore Aksel Voldberg. The company has since its incorporation delivered 570 units with a corresponding sales value of close to NOK ~3 billion and sold more than 800 units with a total sales price of more than NOK ~4 billion.

Important Information

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